



**NEEDS, WANTS & WISHES**

HOUSING	NEEDS	WANTS	WISHES
Cable			
Electricity			
Gardener			
Gas			
Home Owners Assoc			
Housekeeper			
Mortgage or rent			
Phone			
RE Taxes			
Supplies			
Water and sewer			
Other			
<b>Total</b>			

ENTERTAINMENT	NEEDS	WANTS	WISHES
Aircraft/Boat/RV			
CDs			
Concerts			
Live theater			
Movies			
Sporting events			
Travel			
Video/DVD			
Other			
<b>Total</b>			

TRANSPORTATION	NEEDS	WANTS	WISHES
Vehicle payment(s)			
Bus/taxi fare			
Insurance			
Licensing			
Fuel			
Maintenance			
AC Gas			
Other			
<b>Total</b>			

LOANS	NEEDS	WANTS	WISHES
Credit card I			
Credit card II			
Credit card III			
Personal			
Student			
Other			
<b>Total</b>			

INSURANCE	NEEDS	WANTS	WISHES
Auto			
Health			
Home			
Life			
Long Term Care			
Other			
<b>Total</b>			

TAXES	NEEDS	WANTS	WISHES
Federal			
State			
Local			
Other			
<b>Total</b>			

FOOD	NEEDS	WANTS	WISHES
Dining out			
Groceries			
Other			
<b>Total</b>			

SAVINGS OR INVESTMENTS	NEEDS	WANTS	WISHES
Investment account			
Retirement account			
Other			
<b>Total</b>			

PETS	NEEDS	WANTS	WISHES
Food			
Grooming			
Medical			
Toys			
Other			
<b>Total</b>			

EDUCATION	NEEDS	WANTS	WISHES
Books/Misc			
Housing			
Tuition			
Other			
<b>Total</b>			

PERSONAL CARE	NEEDS	WANTS	WISHES
Clothing			
Dry cleaning			
Hair/nails			
Health club			
Medical			
Organization dues or fees			
Other			
<b>Total</b>			

LEGAL	NEEDS	WANTS	WISHES
Alimony			
Attorney			
Payments on lien or judgment			
Other			
<b>Total</b>			

TOTAL MONTHLY NEEDS	
TOTAL MONTHLY WANTS	
TOTAL MONTHLY WISHES	

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