



NEEDS, WANTS & WISHES

HOUSING	NEEDS	WANTS	WISHES
Cable			
Electricity			
Gardener			
Gas			
Home Owners Assoc			
Housekeeper			
Mortgage or rent			
Phone			
RE Taxes			
Supplies			
Water and sewer			
Other			
Total			

ENTERTAINMENT	NEEDS	WANTS	WISHES
Aircraft/Boat/RV			
CDs			
Concerts			
Live theater			
Movies			
Sporting events			
Travel			
Video/DVD			
Other			
Total			

TRANSPORTATION	NEEDS	WANTS	WISHES
Vehicle payment(s)			
Bus/taxi fare			
Insurance			
Licensing			
Fuel			
Maintenance			
AC Gas			
Other			
Total			

LOANS	NEEDS	WANTS	WISHES
Credit card I			
Credit card II			
Credit card III			
Personal			
Student			
Other			
Total			

INSURANCE	NEEDS	WANTS	WISHES
Auto			
Health			
Home			
Life			
Long Term Care			
Other			
Total			

TAXES	NEEDS	WANTS	WISHES
Federal			
State			
Local			
Other			
Total			

FOOD	NEEDS	WANTS	WISHES
Dining out			
Groceries			
Other			
Total			

SAVINGS OR INVESTMENTS	NEEDS	WANTS	WISHES
Investment account			
Retirement account			
Other			
Total			

PETS	NEEDS	WANTS	WISHES
Food			
Grooming			
Medical			
Toys			
Other			
Total			

EDUCATION	NEEDS	WANTS	WISHES
Books/Misc			
Housing			
Tuition			
Other			
Total			

PERSONAL CARE	NEEDS	WANTS	WISHES
Clothing			
Dry cleaning			
Hair/nails			
Health club			
Medical			
Organization dues or fees			
Other			
Total			

LEGAL	NEEDS	WANTS	WISHES
Alimony			
Attorney			
Payments on lien or judgment			
Other			
Total			

TOTAL MONTHLY NEEDS	
TOTAL MONTHLY WANTS	
TOTAL MONTHLY WISHES	

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